

Endowment List 5/8/17
Institutional Support

Program	Unit	Program Name	Use
E0793	GRD	Graduate School Fund	This endowment provides funds that benefit the Graduate School.
E0647	PRES	President's Reserve Fund	This endowment provides unrestricted funds for use by the President's Office.
E0667	PRES	Venture Endowment Fund	This endowment provides discretionary funding to be used by the president of the university.
E0798	PRES	WUOL FM Radio	This endowment provides funds that benefit WUOL radio station.
E1669	PRES	Grawemeyer Award/PR	This endowment supports the Grawemeyer Award in PR.
E2085	PRES	Samuel G. Swope President's Fund	This endowment provides unrestricted funds for use by the President of the University of Louisville.
E0364	VPBA	University Club Fund	This endowment provides funds for the operating expenses of the University Club.
E0837	VPBA	The Lewis S. Bass Tennis Complex Fund	This endowment supports construction of the University Park athletic complex.
E0953	VPBA	Clyde G. Diemer Gift Annuity Fund	deferred gift for the College of Business
E0959	VPBA	Mr. Leslie Shively Annuity Trust	deferred gift
E0961	VPBA	Eugene R. Dummer Unitrust #1	deferred gift for unrestricted use of university
E0962	VPBA	Eugene R. Dummer Unitrust #2	deferred gift for unrestricted use of the university
E0963	VPBA	Eugene R. Dummer Unitrust #3	deferred gift for unrestricted use of the university
E0964	VPBA	Eugene R. Dummer Unitrust #4	deferred gift for unrestricted use of the university
E0965	VPBA	Mary E. Puntteney Unitrust Fund	deferred gift for School of Medicine
E0966	VPBA	Ann J. Bowling Unitrust Fund	This endowment is a deferred gift and will be used to support the Ann J. and James C. Bowling International Program at the College of Business and Public Administration.
E0967	VPBA	Joseph F. Daugherty Unitrust Fund	deferred gift for School of Medicine
E0984	VPBA	George H. Robinson Gift Annuity Fund	deferred gift for scholarships in Speed School
E0990	VPBA	C.E. Gingles Gift Annuity Fund	deferred gift for unrestricted use of the Dental School
E0991	VPBA	Barbara Brooks Gift Annuity Fund	Income is to be used to purchase materials for the Margaret M. Bridwell Art Library. Materials may include books, serials, electronic data or databases, eqpt, software or services necessary to support the acquisition of information for the Bridwell Art Library. Any income not used may be returned to the principal for investing.
E0992	VPBA	Malcolm Bird Gift Annuity Fund	deferred gift for scholarship in Music School
E0993	VPBA	James L. O'Sullivan Annuity Trust	distributed to the Jean O'Sullivan and Eleanor O'Sullivan Fund in Political Science (E0123).
E0994	VPBA	Frank L. & Virginia Neuhauser Gift Annuity Fund	Upon termination of the annuity, the assets will be added to E0469.
E0997	VPBA	Robert D. LaFrumenta Gift Annuity Fund to set up the Marilyn Meredith Chair in Law	Deferred gift for Chair in Law

Endowment List 5/8/17
Institutional Support

Program	Unit	Program Name	Use
E0998	VPBA	Sheila J. Lindell Gift Annuity Fund	Deferred gift for the College of Business
E0999	VPBA	Louise Shively Trimble Unitrust Fund	Deferred gift for the benefit of the university
E1046	VPBA	Dr. William C. Mallalieu Gift Annuity Fund	Deferred gift for Medical School Scholarships
E1224	VPBA	J O'Sullivan Annuity	This endowment is a deferred gift. Upon termination of the charitable gift annuity, the assets will be distributed in three equal parts to the Jean O'Sullivan and Eleanor O'Sullivan Fund in Political Science (E0123), the Louis Kesselman Endowment Award (E0113) and the Erin Lyons Rouse Fund (E0802).
E1235	VPBA	William W., Sr. and Sheila M. Crawford Unitrust Fund	deferred gift for benefit of university
E1278	VPBA	Irving M. and Zera C. Lipetz Annuity	deferred gift for Kent School
E1289	VPBA	George N. Watson, MD Annuity Fund	deferred gift
E1324	VPBA	Carmen Adams Gift Annuity Fund	deferred gift for athletic scholarships
E7827	VPBA	Peter K. Knoefel Unitrust Fund	deferred gift
E1000	VPF	Donald A., Sr. & Martha D. Davis Charitable Remainder Unitrust Fund	deferred gift for scholarships or awards in Speed School
E1290	VPF	Smith H. Gibson, MD Unitrust	deferred gift for School of Medicine
E1445	VPF	Mary Becker Baxter Annuity	deferred gift for School of Music
E1446	VPF	Allan I. And Sandra S. Fugate Endowment Funds	deferred scholarship for fine arts and golf
E1568	VPF	Walter H. Stover Fund at the Speed Scientific School - annuity #2	deferred scholarship fund for Speed School students
E1605	VPF	John B. and Bonnie Seidman Roth Annuity	deferred gift - annuity This endowment will support the construction, outfitting and furnishing of the Roth Studio Center.
E1609	VPF	James L. O'Sullivan Charitable Gift Annuity #3	This endowment is a deferred gift. Upon termination of the charitable gift annuity, the assets will be distributed to the Paul Weber Endowed Chair in Politics, Science and Religion (E1606) or the Paul Weber Mentoring Fellowship (E1625).
E1617	VPF	Dr. Sherley Freudenberger and Joan Angela Freudenberger Endowment Fund	deferred gift for unrestricted use of the Department of Pediatrics
E1672	VPF	Dr. Richard Siebel Memorial Scholarship Fund	deferred gift for scholarships in the School of Dentistry
E1714	VPF	Geneva Metzler Matlock, M.D. Fund Annuity	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.

Endowment List 5/8/17
Institutional Support

Program	Unit	Program Name	Use
E1719	VPF	Geneva Metzler Matlock, M.D. Fund Annuity II	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1724	VPF	John R. Masden Unitrust	Upon termination of the annuity, the assets will be endowed. The income from the endowment will support scholarships for students preparing for a career in elementary education.
E1731	VPF	Geneva Metzler Matlock, M.D. Fund Annuity III	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1733	VPF	Geneva Metzler Matlock, M.D. Fund Annuity IV	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1765	VPF	Geneva Metzler Matlock, M.D. Fund Annuity V	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1771	VPF	Geneva Metzler Matlock, M.D. Fund Annuity VI	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1777	VPF	Geneva Metzler Matlock, M.D. Fund Annuity VII	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1788	VPF	James and Betty Roney Annuity	Upon termination of the annuity, the assets will establish the Dr. James and Mrs. Betty Roney Endowed Scholarship Fund. This endowment will provide scholarships to medical students in the School of Medicine.
E1807	VPF	Geneva Metzler Matlock, M.D. Fund Annuity VIII	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.

Endowment List 5/8/17
Institutional Support

Program	Unit	Program Name	Use
E1809	VPF	James and Betty Roney Annuity II	Upon termination of the annuity, the assets will establish the Dr. James and Mrs. Betty Roney Endowed Scholarship Fund. This endowment will provide scholarships to medical students in the School of Medicine.
E1833	VPF	Geneva Metzler Matlock, M.D. Fund Annuity IX	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D. Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1842	VPF	Geneva Metzler Matlock, M.D. Fund Annuity X	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D. Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1852	VPF	Ralph DeDomenico and Vicki Lindauer DeDomenico Annuity	Upon termination of the annuity, the assets will be added to the Orthodontic Endowment Fund (E1514). When fully funded, this endowment will support the recruitment and retention of a full time faculty position in the Orthodontic Speciality Program at the UofL School of Dentistry.
E1873	VPF	Ralph DeDomenico and Vicki Lindauer DeDomenico Annuity #2	Upon termination of the annuity, the assets will be added to the Orthodontic Endowment Fund (E1514). When fully funded, this endowment will support the recruitment and retention of a full time faculty position in the Orthodontic Speciality Program at the UofL School of Dentistry.
E1900	VPF	Geneva Metzler Matlock, M.D. Fund Annuity XI	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D. Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1947	VPF	Helen T. Jones Annuity	Upon termination of the annuity, the assets will establish the Helen T. and Raymond E. Jones, Jr. Scholarship Fund in Law School.
E1949	VPF	Robert M. Bouse Charitable Remainder Unitrust	Upon termination of the unitrust, the assets will be used at the Dean's discretion to benefit the College of Business.
E1953	VPF	Samuel G. Swope President's Fund	Upon termination of the annuity, the assets will be used to establish the Samuel G. Swope President's Fund, and will provide resources to the President of the University of Louisville to be expended at his discretion.

Endowment List 5/8/17
Institutional Support

Program	Unit	Program Name	Use
E1956	VPF	Dr. William C. and Mrs. Marilou Nash Fund	Upon termination of the annuity, the assets will be used to establish an endowment to provide unrestricted funds for the Department of Orthopaedic Surgery.
E1987	VPF	Geneva Metzler Matlock, M.D. Fund Annuity XII	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D. Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E1994	VPF	Geneva Metzler Matlock, M.D. Fund Annuity XIII	Upon termination of the annuity, the assets will establish the Geneva Metzler Matlock, M.D., Fund for Ophthalmology. This endowment will provide funding for research and treatment of macular degeneration and eye diseases.
E0203	VPUA	Wilson Wyatt, Sr. Award Fund	This endowment supports an award for community leaders who possess a national reputation for improving urban life.
E0901	VPUA	Alumni Association Support Fund	This endowment is used for the benefit of the Alumni Association.
E2043	VPUA	Dr. William M. Selvidge Endowment Fund	This endowment supports the general purposes of the university.
E2141	VPUA	VPUA Discretionary	This endowment provides discretionary support to the university.
E0721	EVPR	Research Fund	This endowment supports research activities at the University of Louisville.
E0927	EVPHA	School of Medicine/MSPA Endowment Fund	This endowment provides funding to benefit the Medical School Practice Association (MSPA).
E2064	EVPHA	Drs. David L. and Kelli M. Dunn Endowment Fund	Distributions from this endowment are currently being reinvested. The donor will determine a permanent use for the funds at a later date.